

2024 FSP Board Roster

Last Name	First Name	Position		Career	Preferred Contact Address	Preferred Contact Phone	Preferred Contact Email
Adams	Covell	At-Large	2028	The Structured Finance Association	3724 Oldridge Court, 28226	704-340-1961 (cell)	<a href="mailto:Covell@ymail.com">Covell@ymail.com</a>
Agnew-Harris	Tara	Chair, Board Development	2027	Community Volunteer	1801 Clematis Drive, 28211	864-906-1865 (cell)	<a href="mailto:taraagnew@hotmail.com">taraagnew@hotmail.com</a>
Cho-Taggart	Ann	At-Large	2028	Community Volunteer	2231 Hastings Drive, 28207	617-905-3466 (cell)	<a href="mailto:anntaggert@gmail.com">anntaggert@gmail.com</a>
Ellis	Hendrick	At-Large	2028	Bank of America	5040 Oxfordshire Road, Waxhaw, 28173	980-214-0431 (cell) 980-388-2682 (work)	<a href="mailto:hendrick.ellis@bofa.com">hendrick.ellis@bofa.com</a> <a href="mailto:hendrickellis@yahoo.com">hendrickellis@yahoo.com</a>
Flynn	Kate	Chair	2025	Deloitte	2679 Idlewood Circle, 28209	704-756-3769 (cell)	<a href="mailto:katesflynn@gmail.com">katesflynn@gmail.com</a>
Hall	Mary	At-Large	2029	Community Volunteer	1040 Queens Road, 28207	704-968-2123 (cell)	<a href="mailto:mary.n.hall@outlook.com">mary.n.hall@outlook.com</a>
Harley	Michelle	At-Large	2028	Fifth Third Bank	6032 Gribble Lane, Lancaster, SC 29720	704-600-8809 (cell)	<a href="mailto:michelle.harley@53.com">michelle.harley@53.com</a>
Harris	Gigi	At-Large	2029	Community Volunteer	1431 Scotland Avenue, 28207	704-618-8348 (cell)	<a href="mailto:gigiharris1961@gmail.com">gigiharris1961@gmail.com</a>
Kantor	Mary-Margaret	At-Large	2025	Smart Start of Mecklenburg County	400 Wingrave Drive, 28270	704-936-6655 (cell) 704-943-9582 (work)	<a href="mailto:mkantor@smartstartofmeck.org">mkantor@smartstartofmeck.org</a>
Lamothe	David	At-Large	2024	Wells Fargo	214 Grandin Road, 28208	704-533-0354 (cell)	<a href="mailto:david.lamothe@wellsfargo.com">david.lamothe@wellsfargo.com</a>
Lewis	Janaka	Vice Chair	2027	UNCC	210 S. Main Street #333, Kannapolis, 28081	704-699-9938 (cell)	<a href="mailto:janakabowman@gmail.com">janakabowman@gmail.com</a>
Lipe	John	At-Large	2027	Baird Private Wealth Management	2726 Sunset Drive, 28209	704-681-1331 (cell) 704-571-7391 (work)	<a href="mailto:johnlipe@rwbaird.com">johnlipe@rwbaird.com</a>
Matai	Anil	At-Large	2025	Bank of America	1338 Rembrandt Circle, 28211	704-965-3043 (cell) 980-388-7144 (work)	<a href="mailto:anil.matai@bofa.com">anil.matai@bofa.com</a> <a href="mailto:anilmatai@gmail.com">anilmatai@gmail.com</a>
Maxwell	William	At-Large	2027	Colony Commercial	913 Nottingham Drive, 28211	704-575-1130 (cell)	<a href="mailto:wmaxwell@colony-commercial.com">wmaxwell@colony-commercial.com</a>
Moore-Wright	Kim	At-Large	2027	Truist	13610 Castleford Drive, Mint Hill, 28227	336-971-0960 (cell)	<a href="mailto:kimberly.moore-wright@Truist.com">kimberly.moore-wright@Truist.com</a>
Morgan	Katie	At-Large	2027	MyNextSeason	7007 Old Dairy Lane, 28211	704-264-6333 (cell)	<a href="mailto:katiemorgan7007@gmail.com">katiemorgan7007@gmail.com</a>
Perry	Kim	At-Large	2029	US Patent & Trademark Office	235 N. Sharon Amity Road, 28211	240-393-3857 (cell)	<a href="mailto:kimbperry@aol.com">kimbperry@aol.com</a> <a href="mailto:kimbperry@uspto.gov">kimbperry@uspto.gov</a>
Stevenson	John	Chair, Finance	2026	Brown Brothers Harriman & Co.	1300 Rutledge Avenue, 28211	704-641-6974 (cell)	<a href="mailto:jlstevenson2@gmail.com">jlstevenson2@gmail.com</a>
Stewart	Raquishela	At-Large	2029	City of Charlotte	2517 Waters Vista Circle, 28213	818-726-2047 (cell) 980-308-4515 (work)	<a href="mailto:drstewartspeaks@hotmail.com">drstewartspeaks@hotmail.com</a>
Tucker	Burnet	Secretary	2024	MyNextSeason	1329 Biltmore Drive, 28207	980-348-7456 (cell)	<a href="mailto:burnet_tucker@icloud.com">burnet_tucker@icloud.com</a>
Williams	Jim	At-Large	2024	Williams Management Co	630 Museum Drive, 28207	336-416-5334 (cell)	<a href="mailto:jimgwilliams@me.com">jimgwilliams@me.com</a>
Zeigler	Brandon	At-Large	2026	Global Endowment	1520 Starbrook Drive, 28210	336-263-2473 (cell)	<a href="mailto:brzeigler@gmail.com">brzeigler@gmail.com</a>